

Thank you for choosing North Carolina Solutions as your Applied Behavior Analysis provider! It is our goal to help you and your family achieve the results that last a lifetime through high quality services. To ensure the client is receiving the appropriate level of care, a well-trained, Board Certified Behavior Analyst, develops a comprehensive treatment plan. This plan helps build skill level and decrease barriers to learning. Caretakers must comply with all treatment recommendations pertaining to the clients plan to continue to receive services at North Carolina Solutions. This includes keeping all of your appointments as they are scheduled. If recommendations are not followed, you may be referred to another provider. Legal caretakers have the right to access the client's treatment plan upon request.

Please provide the front desk with up to date phone number that allows us to leave a message regarding your appointments if needed.

Thank you again for choosing North Carolina Solutions! Do not hesitate to let us know how we are doing.

Thank you



Han-Leong Goh, Ph.D, BCBA-D
Executive Director

Biographical

Child's Name: _____ Date of Birth: _____

Caregiver/Legal Guardian #1

Name: _____

Address: _____

City, State, Zip: _____

Telephone: _____ (Home) _____ (Work)

_____ (Cell)

Email: _____

Emergency Contact

Name: _____

Phone: _____

Current Medical Providers and School Information

Name of Primary Care Physician: _____

Affiliation: _____

Name of Teacher: _____

School: _____

Referral Source

Affiliation: _____

Sign/Date

Signature of Client/Parent/Legal Guardian

Date

Signature of NC Solutions Staff

Date

PRIOR PROFESSIONAL CONTACTS

Please list all past and current therapies your child has received by completing each of the boxes below.

Service	Start/End Date (Month/Year)	How Often?	Length of each therapy session	What goals were being addressed?	Effect of therapy for feeding problem	Therapist Information (Name, address, telephone)
Occupational Therapy <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> 1x/month <input type="checkbox"/> 2x/month <input type="checkbox"/> 1x/week <input type="checkbox"/> 2x/week <input type="checkbox"/> 3x/week <input type="checkbox"/> _____	<input type="checkbox"/> 15 min <input type="checkbox"/> 30 min <input type="checkbox"/> 45 min <input type="checkbox"/> 1 hr <input type="checkbox"/> 1.5 hrs <input type="checkbox"/> _____		<input type="checkbox"/> Worse <input type="checkbox"/> No change <input type="checkbox"/> Improved	
Physical Therapy <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> 1x/month <input type="checkbox"/> 2x/month <input type="checkbox"/> 1x/week <input type="checkbox"/> 2x/week <input type="checkbox"/> 3x/week <input type="checkbox"/> _____	<input type="checkbox"/> 15 min <input type="checkbox"/> 30 min <input type="checkbox"/> 45 min <input type="checkbox"/> 1 hr <input type="checkbox"/> 1.5 hrs <input type="checkbox"/> _____		<input type="checkbox"/> Worse <input type="checkbox"/> No change <input type="checkbox"/> Improved	
Speech <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> 1x/month <input type="checkbox"/> 2x/month <input type="checkbox"/> 1x/week <input type="checkbox"/> 2x/week <input type="checkbox"/> 3x/week <input type="checkbox"/> _____	<input type="checkbox"/> 15 min <input type="checkbox"/> 30 min <input type="checkbox"/> 45 min <input type="checkbox"/> 1 hr <input type="checkbox"/> 1.5 hrs <input type="checkbox"/> _____		<input type="checkbox"/> Worse <input type="checkbox"/> No change <input type="checkbox"/> Improved	
Early Intervention <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> 1x/month <input type="checkbox"/> 2x/month <input type="checkbox"/> 1x/week <input type="checkbox"/> 2x/week <input type="checkbox"/> 3x/week <input type="checkbox"/> _____	<input type="checkbox"/> 15 min <input type="checkbox"/> 30 min <input type="checkbox"/> 45 min <input type="checkbox"/> 1 hr <input type="checkbox"/> 1.5 hrs <input type="checkbox"/> _____		<input type="checkbox"/> Worse <input type="checkbox"/> No change <input type="checkbox"/> Improved	
Others: (please list)		<input type="checkbox"/> 1x/month <input type="checkbox"/> 2x/month <input type="checkbox"/> 1x/week <input type="checkbox"/> 2x/week <input type="checkbox"/> 3x/week <input type="checkbox"/> _____	<input type="checkbox"/> 15 min <input type="checkbox"/> 30 min <input type="checkbox"/> 45 min <input type="checkbox"/> 1 hr <input type="checkbox"/> 1.5 hrs <input type="checkbox"/> _____		<input type="checkbox"/> Worse <input type="checkbox"/> No change <input type="checkbox"/> Improved	

MEDICAL INFORMATION

Birth History

How many weeks pregnant were you when your child was born? _____

Was your child born by vaginal delivery or C-section? _____

What was your child's birth weight/length? _____ lbs _____ inches

Were there any problems at birth? _____

Were there any problems during pregnancy? _____

Medical History

Current Diagnoses: _____

At what age did your child receive each diagnosis: _____

Who provided the diagnosis: _____

Previous Illnesses: _____

Most recent hearing screen: _____; Results: _____

Most recent vision screen: _____; Results: _____

Past surgeries/hospitalizations: _____

History of any of the following? (Check all that apply):

- Seizures Diabetes Asthma Constipation (frequent)
- Vision problems Hearing Problems Sleep Problems

Describe all checked items above:

Current medications and dosages:

Allergies: Medications/Environmental/Seasonal: _____

Food Allergies: _____

Food Intolerance? (e.g. lactose intolerance): _____

Are immunizations up-to-date: _____

If not up-to-date, what is delinquent? _____

Any foods avoided intentionally by the family? _____

Does your child have any health-related restrictions regarding exercise?

Current height: ___ feet, ___ inches

Current weight: _____ lbs

At what age did your child:

DEVELOPMENTAL HISTORY

Roll over: _____

Babble: _____

Sit independently: _____

Use single words: _____

Take first steps: _____

Use short phrases: _____

Play games (like peek-a-boo): _____

Use sentences: _____

Crawl: _____

Toilet trained during day: _____

Smile: _____

Toilet trained at night: _____

As an infant/toddler, was your child:

- | | | |
|---|---|---|
| <input type="checkbox"/> Interested in people | <input type="checkbox"/> Difficult to nurse or feed | <input type="checkbox"/> Difficult to soothe |
| <input type="checkbox"/> Overly active | <input type="checkbox"/> Interested in toys | <input type="checkbox"/> Resistant to touch |
| <input type="checkbox"/> Easy to please | <input type="checkbox"/> Underactive | <input type="checkbox"/> Reactive to certain noises |
| <input type="checkbox"/> Irritable/Cranky | <input type="checkbox"/> Able to be flexible | |

SLEEP SCHEDULE

Check any that describe your child.

- Has difficulty going to sleep at night
- Tantrums when put to bed
- Has other behavior problems when put to bed
- Has difficulties going to sleep during naps
- Has difficulties staying asleep
- Has difficulties staying in bed
- Wants to sleep in caregiver's bed

My child goes to bed at _____ pm.

My child wakes up at _____ am.

My child takes a nap from _____ to _____ and _____ to _____.

COMMUNICATION

What is your child's primary form of communication?

- Gestures Picture Exchange Sign Language Vocal Language Other _____

How does your child request items?

Does your child... (Select Yes or No)

Respond to his/her name?

Imitate words/sounds you say? Example _____

Imitate words/sounds from his/her favorite videos? Example _____

Label things that he/she sees? Example _____

Label things that he/she feels? Example _____

Label things that he/she smells? Example _____

Label things that he/she hears? Example _____

About how many different things can your child label? _____

Does your child... (Select Yes or No)

Follow one step directions? Example _____

Follow two or more step directions? Example _____

Respond to questions? Example _____

About how many questions can your child respond? _____

Tell you what happened during the day? Example _____

How many different words does your child say in a 30-minute period? _____

ADAPTIVE SKILLS

Check one that best describes your child's mental abilities.

- Normal Intelligence
 Mild ID
 Moderate ID
 Severe ID
 Profound Intellectual Disability (ID)

Does your child... (Select Yes or No)

Feed self
Dress self
Help with household chores
Tie shoes
Walk up/down stairs
Stay near in public places
Imitate things you do
Talk to peers

Look you in the eye when you are talking
Makes eye contact when pointing
Point to things from 3 feet away or more
Play with toys the same way
Play with a limited number of toys
Play with toys appropriate (hit nails with hammer)
Play with toys imaginatively (use box as phone)
Plays with toys next to others

OTHER BEHAVIOR PROBLEMS

Does your child have any other behaviors that you think are a problem? Check any one that describes your child's behavior.

Behavior	Occurs	Frequency				
Temper tantrums	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Argues	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Hurts self	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Hurts other people	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Complains of aches or pains	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Throws or breaks things	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Makes inappropriate sounds	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Attention Deficits	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Phobias	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Overactive for age	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Separation anxiety	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Doesn't pay attention	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Stereotypy (hand-flapping)	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Arm/Hand biting	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Thumb sucking	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Doesn't interact with people	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Masturbation	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Pica (eats inedible objects)	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Insists on routine	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month
Other _____	<input type="checkbox"/>	___ times per	<input type="checkbox"/> hour	<input type="checkbox"/> day	<input type="checkbox"/> week	<input type="checkbox"/> month

What type of supervision does your child require? (Check one)

- Can be left unattended for brief periods of time
 Needs continuous monitoring, but can be accomplished in a group
 Requires 1:1 supervision

OTHER INFORMATION

If your child had an hour to do whatever he/she wanted. Please list which toys, activities, foods, or people he/she would play with:

Toys

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____
- 6) _____
- 7) _____
- 8) _____
- 9) _____

Foods

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____
- 6) _____
- 7) _____
- 8) _____
- 9) _____

Activities

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____
- 6) _____
- 7) _____
- 8) _____
- 9) _____

People

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____
- 6) _____
- 7) _____
- 8) _____
- 9) _____

What are your top 3 goals for your child in the next 6 months, rank the priority of the goal, and describe what specifically needs to be addressed.

Priority:

1= not important, 2= somewhat not important, 3= Neutral, 4= somewhat important, 5= very important

Rank (1-3)	Skill	Priority	Describe
	Communication		
	Play Skills		
	Social Skills		
	Problem Behavior		
	Functional Skills (toileting)		
	Other: _____		

Child Availability

	Monday	Tuesday	Wednesday	Thursday	Friday
8:00 am	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9:00 am	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10:00 am	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11:00 am	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12:00 pm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1:00 pm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2:00 pm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3:00 pm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4:00 pm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5:00 pm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please indicate how interested you are in learning methods to teach your child new skills.

Not at all Interested	Somewhat Interested	Interested	Very Interested	Extremely Interested
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please indicate how many hours each day you and your child are in the same room.

0-2 hours	2 to 4 hours	4 to 6 hours	6 to 8 hours	More than 8 hours
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please indicate how many hours each day you practice new skills with your child.

0-2 hours	2 to 4 hours	4 to 6 hours	6 to 8 hours	More than 8 hours
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

AUTHORIZATION TO RELEASE CONFIDENTIAL INFORMATION

The undersigned hereby authorizes the release of information from the health record of:

Client Name: _____ Date of Birth: _____

FROM (PERSON/AGENCY): NC SOLUTIONS TO (PERSON/AGENCY) Emergency Contact

FROM (PERSON/AGENCY) Emergency Contact TO (PERSON/AGENCY) NC SOLUTIONS

INFORMATION AUTHORIZED FOR RELEASE (CHECK ALL THAT APPLY):

- Admission/ Evaluation /CCA Medications Medical/Physical History
 Discharge Summary Labs History/Psychosocial
 Staff Notes Treatment Progress Testing
 Other: _____

RELEASE OF SPECIAL RECORDS

YOU MUST CHECK () A RESPONSE TO EACH OF THE FOLLOWING STATEMENTS IN THE EVENT YOUR RECORD MAY CONTAIN SUCH INFORMATION:

- I DO DO NOT authorize disclosure of records of alcohol or drug abuse treatment.
 I DO DO NOT authorize disclosure of treatment or diagnosis of HIV or AIDS (including test results)
 Alcohol and/or drug treatment records are protected under federal regulations governing the confidentiality of alcohol and drug abuse patient records, 42 CFR Part 2, and the Health Insurance Portability and Accessibility Act, 45 CFR Parts 160 and 164. These rules prohibit the recipient from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by law.

PURPOSE FOR USE OR DISCLOSURE: Personal Use Treatment Legal Other _____

EXPIRATION: Unless another date, event or condition is listed below, this authorization will expire one (1) year from the date it is signed. Other date, event, or condition: _____

I understand North Carolina Solutions may not condition treatment or eligibility for care on my providing this authorization except if such care is (1) research related, or (2) provided solely for the purpose of creating Protected Health Information for disclosure to a third party. If Client refuses to provide authorization under the aforementioned circumstances, North Carolina Solutions may refuse to provide care or treatment for these purposes.

I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse, may be subject to re-disclosure by the re-disclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule (45CFR Part 164) and the Privacy Act of 1974 (5 USC 552a) and Client has the right to revoke this authorization at any time in writing and upon delivery to North Carolina Solutions except to the extent that action has been taken in reliance on this authorization, or if applicable, during an insurance contestability period. I may request a copy of this form.

 Client's Signature Date: _____

 Signature of Parent/Legal Guardian If other, specify relationship. Date: _____

 Witness Signature: _____ Date: _____

AUTHORIZATION TO RELEASE CONFIDENTIAL INFORMATION

The undersigned hereby authorizes the release of information from the health record of:

Client Name: _____ Date of Birth: _____

FROM (PERSON/AGENCY): NC SOLUTIONS TO (PERSON/AGENCY) School

FROM (PERSON/AGENCY) School TO (PERSON/AGENCY) NC SOLUTIONS

INFORMATION AUTHORIZED FOR RELEASE (CHECK ALL THAT APPLY):

- Admission/ Evaluation /CCA Medications Medical/Physical History
 Discharge Summary Labs History/Psychosocial
 Staff Notes Treatment Progress Testing
 Other: _____

RELEASE OF SPECIAL RECORDS

YOU MUST CHECK () A RESPONSE TO EACH OF THE FOLLOWING STATEMENTS IN THE EVENT YOUR RECORD MAY CONTAIN SUCH INFORMATION:

- I DO NOT authorize disclosure of records of alcohol or drug abuse treatment.
 I DO NOT authorize disclosure of treatment or diagnosis of HIV or AIDS (including test results)

Alcohol and/or drug treatment records are protected under federal regulations governing the confidentiality of alcohol and drug abuse patient records, 42 CFR Part 2, and the Health Insurance Portability and Accessibility Act, 45 CFR Parts 160 and 164. These rules prohibit the recipient from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by law.

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Date: _____

Client's Signature

Date: _____

Signature of Parent/Legal Guardian If other, specify relationship _____

Witness Signature: _____ Date: _____

AUTHORIZATION TO RELEASE CONFIDENTIAL INFORMATION

The undersigned hereby authorizes the release of information from the health record of:

Client Name: _____ Date of Birth: _____

FROM (PERSON/AGENCY): NC SOLUTIONS TO (PERSON/AGENCY) Primary Care Physician

FROM (PERSON/AGENCY) Primary Care Physician TO (PERSON/AGENCY) NC SOLUTIONS

INFORMATION AUTHORIZED FOR RELEASE (CHECK ALL THAT APPLY):

Admission/ Evaluation /CCA Medications Medical/Physical History
 Discharge Summary Labs History/Psychosocial
 Staff Notes Treatment Progress Testing
 Other: _____

RELEASE OF SPECIAL RECORDS

YOU MUST CHECK () A RESPONSE TO EACH OF THE FOLLOWING STATEMENTS IN THE EVENT YOUR RECORD MAY CONTAIN SUCH INFORMATION:

I DO DO NOT authorize disclosure of records of alcohol or drug abuse treatment.
 I DO DO NOT authorize disclosure of treatment or diagnosis of HIV or AIDS (including test results)
 Alcohol and/or drug treatment records are protected under federal regulations governing the confidentiality of alcohol and drug abuse patient records, 42 CFR Part 2, and the Health Insurance Portability and Accessibility Act, 45 CFR Parts 160 and 164. These rules prohibit the recipient from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by law

PURPOSE FOR USE OR DISCLOSURE: Personal Use Treatment Legal Other _____

EXPIRATION: Unless another date, event or condition is listed below, this authorization will expire one (1) year from the date it is signed. Other date, event, or condition: _____

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I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse, may be subject to re-disclosure by the re-disclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule (45CFR Part 164) and the Privacy Act of 1974 (5 USC 552a) and Client has the right to revoke this authorization at any time in writing and upon delivery to North Carolina Solutions except to the extent that action has been taken in reliance on this authorization, or if applicable, during an insurance contestability period, I may request a copy of this form.

 Date: _____
 Client's Signature

 Date: _____
 Signature of Parent/Legal Guardian If other, specify relationship: _____

Witness Signature: _____ Date: _____

AUTHORIZATION TO RELEASE CONFIDENTIAL INFORMATION

The undersigned hereby authorizes the release of information from the health record of:

Client Name: _____ Date of Birth: _____

___ FROM (PERSON/AGENCY) _____ TO (PERSON/AGENCY) _____
NC SOLUTIONS Trillium Health Resources _____

___ FROM (PERSON/AGENCY) _____ TO (PERSON/AGENCY) _____
Trillium Health Resources _____ NC SOLUTIONS _____

INFORMATION AUTHORIZED FOR RELEASE (CHECK ALL THAT APPLY):

- ___ Admission/ Evaluation /CCA
- ___ Medications
- ___ Medical/Physical History
- ___ Discharge Summary
- ___ Labs
- ___ History/Psychosocial
- ___ Staff Notes
- ___ Treatment Progress
- ___ Testing
- ___ Other: _____

RELEASE OF SPECIAL RECORDS

YOU MUST CHECK () A RESPONSE TO EACH OF THE FOLLOWING STATEMENTS IN THE EVENT YOUR RECORD MAY CONTAIN SUCH INFORMATION:

- ___ I DO ___ I DO NOT authorize disclosure of records of alcohol or drug abuse treatment.
 - ___ I DO ___ I DO NOT authorize disclosure of treatment or diagnosis of HIV or AIDS (including test results)
- Alcohol and/or drug treatment records are protected under federal regulations governing the confidentiality of alcohol and drug abuse patient records, 42 CFR Part 2, and the Health Insurance Portability and Accessibility Act, 45 CFR Parts 160 and 164. These rules prohibit the recipient from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by law.

PURPOSE FOR USE OR DISCLOSURE: ___ Personal Use ___ Treatment ___ Legal ___ Other _____

EXPIRATION: Unless another date, event or condition is listed below, this authorization will expire one (1) year from the date it is signed. Other date, event, or condition: _____

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I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse, may be subject to re-disclosure by the re-disclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule (45 CFR Part 164) and the Privacy Act of 1974 (5 USC 552a) and Client has the right to revoke this authorization at any time in writing and upon delivery to North Carolina Solutions except to the extent that action has been taken in reliance on this authorization, or if applicable, during an insurance contestability period. I may request a copy of this form.

Date: _____
Client's Signature

Date: _____
Signature of ___ Parent/Legal Guardian ___ If other, specify relationship: _____

Date: _____
Witness Signature:



I have read and received a copy of the NC Solutions policy regarding missed appointments and non-adherence to my treatment plan. I understand I can access my treatment plan upon request. I understand that missing scheduled appointments can interfere with my progress toward my treatment goals. As a result, I am aware that missed appointments may lead to the cancelation of future appointments. I am aware that questions regarding this policy can be discussed with my NC Solutions staff. I am aware that I may refuse treatment without consequence.

Signature _____ Date _____

Witness _____ Date _____

RIVERVALLEY CONSULTING SERVICES, INC.
AND AFFILIATED CORPORATIONS ("RiverValley")

INFORMED CONSENT FOR TELEHEALTH SERVICES

Patient's Name: _____ Date of birth: _____

Telehealth means the use of a two way interactive video to permit a real-time service to take place between a patient at one location and a medical specialist at another distant location. Telehealth may be utilized for diagnosis, consultation, treatment, transfer of medical data, or medical education.

1. I understand RiverValley has requested me to engage in a telehealth service with _____ ("medical specialist.")
2. RiverValley has explained to me how two-way interactive video conferencing ("video conferencing") technology will be used to provide the telehealth service. I understand this service will not be the same as a direct patient/ provider visit due to the fact that I will not be in the same room as the medical specialist.
3. I understand there are potential risks to this technology, including interruptions, unauthorized access and technical difficulties. I understand that my RiverValley provider or I can discontinue the telehealth service if it is felt that the video conferencing connections are not adequate for the situation.
4. I understand my medical and/or mental health information may be shared with other individuals for scheduling and billing purposes. Others may also be present during the telehealth service other than my RiverValley provider and medical specialist in order to operate the video conferencing equipment. The above mentioned people will all maintain confidentiality of the information obtained. I further understand I will be informed of their presence before the telehealth service and will have the right to request the following: (1) omit specific details of my medical/mental health history/physical examination that are personally sensitive to me; (2) ask non-medical personnel to leave the telehealth examination room; and/or (3) terminate the telehealth service at any time without affecting my right to future care or treatment.
5. I understand I have the right to inspect all information obtained and recorded in the course of a telehealth service, and may receive copies of this information upon my request.
6. I understand the laws that protect privacy and confidentiality of medical information also apply to telehealth, and no information obtained in the use of telehealth which identifies me will be disclosed without my consent unless required by law.
7. I have had the alternatives to a telehealth service explained to me, and in choosing to participate in a telehealth service, I understand that some parts of the service involving physical tests may be conducted by individuals at my location at the direction of the medical specialist at the distant location.
8. I have read this document carefully, and understand the risks and benefits of the telehealth service and have had my questions regarding the process explained. I hereby consent to participate in the telehealth service(s) requested.

Patient's/Parent's/Legal Representative's Signature

Date

RIVERVALLEY CONSULTING SERVICES
NORTH CAROLINA SOLUTIONS

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF
PRIVACY PRACTICES

I understand that RiverValley Consulting Services, Inc., and its affiliates including NORTH CAROLINA SOLUTIONS is part of an organized healthcare arrangement and that these providers may share my health information for treatment, billing and healthcare operations. I have been given a copy of the organization's notice of privacy practices that describes how my health information I used and shared. I understand the organized healthcare arrangement has the right to change this notice at any time. I further understand if I have any questions in the future, I have the right to have them answered by contacting NORTH CAROLINA SOLUTIONS or by visiting the site at www.rvbh.com.

My signature below constitutes my acknowledgement that I have been provided with a copy of the notice of privacy practices.

PRINT CLIENT FULL NAME

CLIENT SS#/ or MR#

CLIENT SIGNATURE

DATE

CLIENT LEGAL REPRESENTATIVE (if applicable)

DATE

PRINT NAME OF LEGAL REPRESENTATIVE

RELATIONSHIP TO CLIENT

WITNESS NAME (PRINT)/LOCATION COST CENTER

FOR PROVIDER USE ONLY:

RiverValley Consulting Services and its affiliates including NORTH CAROLINA SOLUTIONS have made the following good faith efforts to obtain the above referenced individual's written acknowledgement of receipt of the HIPAA Notice of Privacy Practices:
(Identify the efforts that were made to obtain the individual's written acknowledgment, including the reasons (if known) why acknowledgment was not obtained.)



North Carolina Solutions Authorization for Treatment and Notice of Financial Responsibility

Client Name _____ Date of Birth _____

Permission for Treatment:

I hereby authorize the staff of North Carolina Solutions to render treatment and/or services to

_____ whose relationship to me is (check one).

_____ Self _____ Child _____ Spouse _____ Other (specify) _____

Patient Rights: I hereby acknowledge that my Rights and Responsibilities as a Patient/Client of River Valley Behavioral Health have been explained to me and that I have been given a written explanation of these rights and responsibilities.

Right to Choose a Provider: I acknowledge that I have been given the opportunity to select the provider(s) of my choice. I am aware that I can change provider(s) at any time should I become dissatisfied with my services.

Consent for Emergency Medical Services: In the event that I or the individual in my custody need emergency medical care while engaged in services at North Carolina Solutions I give permission for NC Solutions Staff to: 1) Administer emergency medical care, 2) Contact family members to inform them of the emergency; 3) contact my or the individual in my custody's physician.

Notification of Follow Up: Representative of North Carolina Solutions may contact you during the course of treatment and/or following discharge from treatment to determine your satisfaction with the service received at this agency.

Assignment of Benefits: I authorize North Carolina Solutions to bill my third party payment source for billable services received and for any payable benefit to be paid directly to North Carolina Solutions. Third party payment sources include but are not limited to Medicare, Medicaid, commercial insurance, and self-insured insurance plans. My signature or photocopy of my signature shall be valid for an indefinite period while service are being received unless specifically revoked by me in writing.

Authorization for Release of Information to Third Party Payer Sources: I authorize River Valley Behavioral Health to furnish all third party payment sources which are being billed for service provided to me with information necessary for that third party payments sources to verify payable benefits, to process claims and to process any payable benefits. My signature or a photo copy of my signature shall be valid for processing claims and payable benefited for an indefinite period while services are being received unless specifically revoked by me.

Payment Agreement: I understand that I am responsible for the charges for the services which I receive. If I am covered by Medicare I will be responsible for any deductible, co-insurance, or services not covered by Medicare and billable to the Medicare recipient. If I am covered by Medicaid, I will be responsible for any continuing income amount, spend down or service not covered by Medicare, Medicaid determines what these amounts are. If I am covered by Champus, commercial insurance or a self-insurance insurance plan, I will be responsible for any amount not covered by my payment source such as but not limited to deductible and co insurances. I am not responsible for any amount that represents a contractual agreement between NC Solutions and my third party payment source. Reduced fees are available based on a family size and income. Please ask a Customer Service Representative if you think you may be qualify for reduced fees.

All charges which I am legally responsible for are due and payable in full upon receipt of services. A demand for payment shall be considered as accomplished upon presentation of a billing or a verbal or written request for payment. Failure to make payment may result in NC Solutions initiating any necessary collection action as provided in State and Federal collection laws.

Client Signature Date Responsible Party Signature Date

Witnessed Date

Permission to Video Record for Training Purposes

Dear Parents/Guardians:

We are committed to providing quality training, to our staff to insure the highest quality treatment for your child. Our new training program will be using video recording techniques. The recordings will only be viewed by NC Solutions staff for the purpose of training. All recordings will be kept confidential. The recording will help:

- Provide feedback to staff to improve their performance
- Formally assess staff implementation of treatment plans
- Evaluate accuracy of data recording
- Evaluate and improve our training and assessment processes

This is a request for permission to allow your child to be recorded in the clinic setting for training purposes. Please check and fill out the information below that applies and return.

- I, _____ (print your first and last name) hereby authorize video recording of my child _____ (print child's first and last name) for the purpose of staff training and evaluation. I understand that video recordings will be used for training and evaluation purposes only.
- Any other use of the recordings will require specific written permission. _____ Initials
- I, _____ (print your first and last name) do not give permission for _____ (print your child's first and last name) to be video recorded for staff training purposes.

Signature of Parent/Guardian Date

EXPIRATION: Unless another date, event or condition is listed below, this authorization will expire one (1) year from the date it is signed. Other date, event, or condition: _____

I understand North Carolina Solutions may not condition treatment or eligibility for care on my providing this authorization except if such care is (1) research related, or (2) provided solely for the purpose of creating Protected Health Information for disclosure to a third party. If Client refuses to provide authorization under the aforementioned circumstances, North Carolina Solutions may refuse to provide care or treatment for these purposes.

I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse, may be subject to re-disclosure by the re-disclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule (45CFR Part 164) and the Privacy Act of 1974 (5 USC 552a) and Client has the right to revoke this authorization at any time in writing and upon delivery to North Carolina Solutions except to the extent that action has been taken in reliance on this authorization, or if applicable, during an insurance contestability period. I may request a copy of this form.

Authorization to pick up a child from *NC Solutions*

Name of Child: _____

I hereby inform NC Solutions that the people listed below are authorized to pick up the above named child. Accordingly, NC Solutions is hereby instructed to release my child into the care of the following people.

AUTHORIZED PICK-UP PERSON:

	<u>Name</u>	<u>Relationship to Child</u>	<u>Phone Number</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

I understand that:

- *Parents/guardians must inform NC Solutions of the name of the person who is picking up their child on any day they themselves are not.*
- *The "Authorized Pick-Up Person" must be at least 18 years old and may be asked to provide a photo ID to the staff.*
- *This authorization shall remain in force until edited or rescinded in writing by the signers of this authorization.*

Parent/Guardian Signature

Date

Witnessed by NC Solutions Staff

February 10, 2020

To our parents and caretakers:

We are now providing an assortment of edible reinforcers to assist in the reinforcement and motivation of our clients as part of their therapy. These are small pieces of food—for example, Skittles, popcorn, marshmallows, etc. and are given in small amounts throughout their session/s. Please note that this list is only an example.

We are aware of our clients' specific dietary restrictions, so we will only use edibles that do not violate these restrictions.

If your child's dietary restrictions have changed, or if you have any questions or concerns about the use of edible reinforcers, please contact, Clinic Coordinator, Kristin Nelson.

If you would like to bring in your own, you are welcome. Additionally, if there are specialized edibles that you think we may not have but want us to buy, you are also welcome to let us know.

Thank you

I am aware of these changes and will note any restrictions below.

Signature



February 19, 2019

Dear parents/guardians;

On occasion, different snack or food items are brought into our office for staff or clients. For example, if someone is celebrating a birthday, they may bring in cupcakes to celebrate with their friends.

If your child expresses interest in these items, we would like permission to give them some of those items (in moderation). We are aware of client's specific allergies and would take that into close consideration.

I _____ give permission for _____ to have these items when the situation arises.

I _____ DO NOT give permission for _____ to have these items when the situation arises.

Thank you for your attention to this matter ☺